

INCORPORATION QUESTIONNAIRE FOR A CAYMAN ISLANDS COMPANY PART 3 –CONTROLLING PERSON INFORMATION

COMPANY DETAILS

Company name:

CONTROLLING PERSON(S)

Cayman Islands companies are required to maintain a register of controlling persons (also known as “beneficial owners”) unless they can avail themselves of an “alternate route to compliance”, in which case they are required to record details of the alternate route to compliance. Please complete this form to assist in determining whether the Company has any controlling persons or whether it may rely on an alternate route to compliance.

A “**Controlling Person**” means any individual who meets any of the following specified conditions:

- the individual ultimately owns or controls, whether through direct or indirect ownership, 25% or more of the shares in the Company; or
- the individual otherwise exercises ultimate effective control over the management of the Company; or
- the individual is identified as exercising control of the Company through other means.

“**ultimate effective control**” includes ownership or control exercised through a chain of ownership or by means of control other than direct control.

If no individual meets one of the specified conditions it will be necessary to identify a **senior managing official** (“**SMO**”) as the contact person. SMO includes a director or chief executive officer of a company.

The information about controlling person(s) contained in this confirmation will be filed with the Cayman Islands Competent Authority.

Please tick all that apply:

<input type="checkbox"/>	A. There are no Controlling Persons other than those listed as shareholders in the incorporation questionnaire. <i>This is the most common scenario.</i>
<input type="checkbox"/>	B. There are other persons who are not listed as shareholders who are the Controlling Persons of the Company. <i>This would apply, for instance, if a shareholder holds shares as a nominee for someone else.</i> <i>Where applicable, Part 2 KYC Information must be completed by each individual who is a Controlling Person.</i>
<input type="checkbox"/>	C. If the entity has corporate shareholders please tick <u>either</u>: (i) there is a person who holds more than 50% of the shares of any corporate shareholder – with the same test being applied to a chain of corporate shareholders (the “Majority Stakeholder”). <i>If so, the Majority Stakeholder(s) of each corporate shareholder must complete Part 2 KYC Information</i> <u>or</u>
<input type="checkbox"/>	(ii) There is no person who holds more than 50% of the shares of any corporate shareholder.
<input type="checkbox"/>	D. The Company can avail itself of an alternate route to compliance. <i>For the meaning of “alternate route to compliance” see below.</i>
<input type="checkbox"/>	E. The Company has corporate shareholders which are Cayman Islands companies. <i>If this is the case, please provide copies of the Registers of Members of such companies.</i>
<input type="checkbox"/>	F. A shareholder or a Majority Stakeholder is a trustee or a partnership. <i>In these circumstances, we may need further information and we will get in touch if necessary.</i>

ALTERNATE ROUTE TO COMPLIANCE

The Company can avail itself of an alternate route to compliance if the post-incorporation business of the Company (or, where applicable, a legal entity of which the Company is a Subsidiary) falls within one of the alternate routes to compliance in the table below. **If applicable**, please tick the relevant section below and provide the related information requested under the Additional Information section. **If not applicable**, please leave blank.

Exemption		Information Required below
<input type="checkbox"/>	A. The Company (or a legal entity of which it is a Subsidiary) will be listed on the Cayman Islands Stock Exchange or an Approved Stock Exchange (as defined in Schedule 4 of the Companies Act);	Complete Item 1 and Item 2 if the Company is a Subsidiary of a listed company.
<input type="checkbox"/>	B. The Company holds a license under a Cayman Islands Regulatory Act (other than a person registered under the Directors Registration and Licensing Act)¹;	Complete Item 3
<input type="checkbox"/>	C. The Company is a fund registered under the Private Funds Act (As Revised) ("PFA") or the Mutual Funds Act (As Revised) ("MFA")²	We will contact you separately.

Additional Information about Exemption

Item	Description	
1	Name of Stock Exchange:	
2	Name of parent(s) of which it is a Subsidiary (if applicable)	
3	Description of License	
Confirmed by:		Date:

Definitions

"Regulatory Acts"	<p>means one of the following regulatory acts, each as revised:</p> <ul style="list-style-type: none"> (a) Banks and Trust Companies Act; (b) Building Societies Act; (c) Companies Management Act; (d) Cooperative Societies Act; (e) Insurance Act, 2010; (f) Money Services Act; (g) Mutual Funds Act; (h) Private Funds Act; (i) Securities Investment Business Act; (j) Virtual Assets (Service Providers) Act. <p>Note: The Directors Registration and Licensing Act is not considered a regulatory act for these purposes.</p>
"subsidiary"	a company is a subsidiary of a listed entity if-(a) the listed entity holds seventy-five per cent or more of the shares or voting rights in the subsidiary; (b) the listed entity exercises ultimate effective control over the subsidiary; or (c) the listed entity controls the subsidiary by other means.

¹ Please note that until the Company is issued with a license by the Cayman Islands Monetary Authority, the Company is required to report Controlling Persons of the Company.

² Please note until the Company is registered or licensed under the PFA or MFA (as applicable), the Company is required to report Controlling Persons of the Company.